

Date: April 08, 2022

Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

BSE Scrip Code: 539289

Listing Department

National Stock Exchange of India Limited

Bandra Kurla Complex
Bandra East,
Mumbai – 400 501

NSE Symbol: AURUM

Dear Sir / Madam,

Subject: Intimation pursuant to Regulations 30 and 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is in furtherance to our intimation dated April 08, 2022 in relation to the issue of equity shares of face value of ₹ 5 each of the Company on a rights basis to the eligible equity shareholders of the Company in accordance with applicable laws, including the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (**SEBI ICDR Regulations**) (**Issue**) on terms to be decided by the Board of Directors (**Board**) or a duly authorised committee thereof.

We wish to inform you that in accordance with Regulation 42 of the Securities and Exchange Board of India (Listing Obligation and Disclosure Requirements) Regulations, 2015, as amended, and Regulation 68 of the SEBI ICDR Regulations, 2018, the Rights Issue Committee of our Board at its meeting held today i.e. April 08, 2022, has considered and approved the following:

1. April 14, 2022 as the record date for the purpose of determining the equity shareholders who are eligible to apply for the equity shares in the Issue (**Record Date**); and
2. Certain terms of the Issue including (i) the Issue Opening Date – April 26, 2022; and (ii) the Issue Closing Date – May 10, 2022.

Further, in terms of SEBI Circular bearing reference number SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the Company has made necessary arrangement with the National Securities Depositories Limited and the Central Depository Services Limited for the credit of the rights entitlements in dematerialised form in the demat account of the eligible equity shareholders as on the Record Date. The ISIN of such rights entitlement is INE898S20011.

The rights entitlement of the eligible equity shareholders as on the Record Date, shall be credited prior to the Issue Opening Date i.e. April 26, 2022, in the respective demat account of the eligible equity shareholders under the ISIN mentioned above.

You are requested to take the above on record.

Thanking you,

Yours faithfully,

For **Aurum PropTech Limited**

Khushbu Rakhecha

Compliance Officer